



Kotak Mahindra Bank

Date: 15-02-2024

To,  
**The Board of Directors**  
**Amwill Health Care Limited**  
No. 157, 1<sup>st</sup> Floor, 2<sup>nd</sup> Main  
3<sup>rd</sup> Cross Chamrajpet,  
Bangalore – 560 018  
Karnataka, India.  
Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) Amwill Health Care Limited (“Company”) (referred to as the “Offer”).**

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a ‘Banker to the Company’ in the draft red herring prospectus (“DRHP”) to be filed with the Securities and Exchange Board of India (“SEBI”) and the Emerge Platform of National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed (“Stock Exchange”), the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) to be filed with the Registrar of Companies, Karnataka at Bangalore (“RoC”), SEBI, the Stock Exchange (collectively referred to as the “Offer Documents”) and any other document to be issued or filed in relation to the Offer. The following information in relation to us may be disclosed:

**Name:** Kotak Mahindra Bank  
**Address:** No. 60, Gandhi Bazar, Opp. to Udupi Sri Krishna Bhawan, Basavanagudi, Bangalore - 560004  
**Contact person:** Raghuram B. R.  
**Telephone number:** +91 9739973278  
**Fax number:** N.A.  
**E-mail ID:** raghuram.br@kotak.com  
**Website:** www.kotakmahindra.com  
**CIN:** L65110MH1985PLC038137

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Offer, of any changes to the above information until the date when the Equity Shares offered in this Offer receive final listing and trading approval from Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Offer and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Offer and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Offer.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Offer and other Offer related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Offer or otherwise in connection with the Offer.

**Kotak Mahindra Bank Ltd.**  
CIN: L65110MH1985PLC038137  
60, Gandhi Bazar Main Road  
Basavanagudi  
Bangalore - 560 004

T +91 080 67178935  
www.kotak.com

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.



Kotak Mahindra Bank

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours faithfully,  
  
For Kotak Mahindra Bank  
Deeksha  
Designation: BRANCH OPERATION MANAGER

Place: Bangalore

**Book Running Lead Manager to the Offer**  
**Unistone Capital Private Limited**  
A/305, Dynasty Business Park,  
Andheri - Kurla Road, J.B. Nagar  
Andheri (East), Mumbai - 400 059  
India

**Legal Advisor to the Offer**  
**T&S Law**  
Door Number 1202, Devika Towers,  
Ghaziabad – 201 017,  
Uttar Pradesh, India

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